

# Financial Literacy- Workshop/Event Calendar 2022

Date	Objective
January 12, 2022:	<p>Financial Aid Email Notification: Mandatory-Upcoming year funding-2022/2023 webinar to <b>all colleges-1/31/2022</b> at 5PM. Present by Salliemae Representative</p> <ul style="list-style-type: none"><li>• Cost of Attendance</li><li>• Managing your budget</li><li>• Lender choices</li><li>• Cosigner</li><li>• In school repayment options</li><li>• Smart borrowing tips</li></ul>
January 14, 2022:	<p>Financial Aid Email Notification: Remind students of COM Scholarships deadline: <b>1/22/2022 by 5pm</b></p> <ul style="list-style-type: none"><li>• President's Scholarship</li><li>• Tuition Assistance</li><li>• Community and Leadership</li><li>• Research Achievement</li></ul>
January 18, 2022:	<p>Financial Aid Email Notification: Email COM students National Medical Fellowships Scholarship.</p>
January 21, 2022:	<p>Financial Aid Email Notification: CDM students Mandatory Loan Entrance Counseling-2/22/2022 at 12pm in Event Center. Present by Zuntafi-Jim Iannuzzi and Paul Garrard from PG Presents, LLC</p> <p><b>Topics to be covered include:</b></p> <ul style="list-style-type: none"><li>• Loans overview: features and benefits, and your responsibilities</li><li>• Borrowing smarter- tips on keeping debt and total costs down</li><li>• Future borrowing-credit education: underwriting, approvals, cosigners, and interest rates</li><li>• Thinking long term: repayment strategies</li></ul>

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- February 1, 2022: Financial Aid Email Notification: COM-M4 Class 2022  
AAMC webinar on “How to Determine Your Best Repayment Strategy” 2/18/2022 at 2PM ET
- Decisions you will need to make to manage your student loans during residency
  - Repayment plans available for federal student loans
  - Benefits and features of the different repayment plans
  - Demonstration of the MedLoans® Organizer and Calculator (MLOC)
- February 1, 2022: Financial Aid Email Notification: COM-class 2024, COP, Dental, PsyD students Navy Scholarship (HSPS)
- February 1, 2022: Financial Aid Email Notification: COP students-P1, P2, P3, P4 regarding Walmart Health Equity Scholarship
- February 4, 2022: Financial Aid Email Notification: COM students:  
[New Funding Opportunity Available: Teaching Health Center Graduate Medical Education \(THCGME\) Program \(HRSA-22-139\)](#)  
**The application deadline is March 31, 2022**
- February 7, 2022: Financial Aid Email Notification: COM and CHS students  
Email Ray Charles Foundation Scholars Fund in Neurosurgery to COM and CHS students. Dealing is March 15, 2022.
- February 14, 2022: Financial Aid Notification: NMF Scholarship-emailed to all COM students (M1-M4)
- February 17, 2022: Financial Aid Email: Notified students (COM, COP, and CDM) regarding refinance while in school with Zuntafi lender

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- February 17, 2022: Financial Literacy: Email Notification to COM students  
AAMC recorded video on “Home Financing for Graduating Medical Students and Residents along with other financial aid literacy such as
- AAMC Financial Wellness Program
  - Financial Tips: saving, budgeting student loans
  - How to manage student loans during residency
  - Three ways to minimize the cost of your student loans
  - Strategies for repaying private loans
  - Should you rent or buy during residency?
  - Unexpected costs after medical school
  - How to live and save on a resident’s paycheck
  - Financial Tips for medical residents from medical residents
  - Student loan management videos
  - Residency resources
- February 25, 2022: Financial Aid Email Notification to COM, COP, PsyD, and CDM-HPSP Scholarship (Air Force).
- February 25, 2022: Financial Aid Notification-Email COM, CHS, and COP students’ external scholarship (IMANA Scholarship). Deadline TBD
- March 7, 2022: 3<sup>rd</sup> Financial Literacy-Email Notification (to all colleges) “Is Refinance the Right Strategy? Post on CANVAS.
- March 8, 2022: Financial Aid Email Notification –COM Class of 2022  
Mandatory Exit Counseling webinar. Present by Doctor Without Quarters on April 5, 2022 at 5pm.
- March 8, 2022: Financial Aid Email Notification –COP, MPS, CHS, and MHA-  
Class of 2022-Mandatory Exit Counseling Webinar. Present by Doctor Without Quarters on April 13, 2022 at 5pm.

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- April 5, 2022: Financial Aid Literacy-1<sup>st</sup> week (Financial Aid 101)-All colleges
- Financial Aid 101
  - Money-Saving Strategies
  - Simple Monthly Payment Calculator
  - Budget template
- April 14, 2022: Financial Aid Literacy-2<sup>nd</sup> week (Budget 101)-All colleges
- Budget sheet
  - Money Management Tips
  - Financial Literacy Quiz
- April 20, 2022: Financial Aid Literacy-3<sup>rd</sup> week (Debt Management)-All colleges
- Debt Management Fact Sheet
  - Fab-Financial-Resources
- April 26, 2022: Financial Aid Literacy-4<sup>th</sup> week (Financial Wellness)-All colleges
- Financial Wellness Tips
  - Financial Wellness PowerPoint by CNU-MHA student-Derek Nguyen
- May 4, 2022: Financial Aid Email: Webinar by Doc2Doc on “Finance 101 For Medical Students”-COM and CDM current and incoming students.
- 1<sup>st</sup> Session: May 10<sup>th</sup> 2022 at 12:00pm EST
  - 2<sup>nd</sup> Session: May 12<sup>th</sup> at 1:00pm EST
- May 26, 2022: Financial Aid Email: Email Fall 2022 President’s scholarships to COM students. Deadline July 29, 2022 at 5pm.
- Class 2023-M2
  - Class 2024-M3
  - Class 2025-M4
- June 2, 2022: Financial Aid Email: Email National Medical Fellowships (NMF) Need Based Scholarships Scholarship to M3 and M4 students
- Deadline (June 26, 2022 at 11:59pm ET)
- June 7, 2022: Financial Aid Email: Email Dr. Philip Baldeo Scholarships: COM and CHS students
- Deadline November 15, 2022

# Financial Literacy- Workshop/Event Calendar 2022

- June 15, 2022: Financial Literacy-4<sup>th</sup> Quarter “Private Student Loan”-All Colleges
- How to Choose a Student Loan: Key Factors to Consider:  
<https://www.collegevestudentloans.com/resources/how-to-choose-a-student-loan/>
  - How Private Student Loans Work:  
<https://www.collegevestudentloans.com/resources/private-student-loan-process/>
  - How do you Qualify for a Private Student Loan?  
<https://www.collegevestudentloans.com/blog/how-do-you-qualify-for-private-student-loans/>
  - Variable vs Fixed Interest Rates: What’s the Difference?  
<https://www.collegevestudentloans.com/resources/difference-variable-fixed-interest-rates/>
- July 12, 2022: Financial Aid Workshop-CDM Loan Entrance Counseling  
July 14, 2022 at 1pm in Classroom P1
- Basic Rights and Responsibilities as a private education loan borrower
  - The consequences of default
  - Tracking student loans
  - How and when to contact your lender
  - Repayment and repayment strategies
  - Completing your entrance counseling paperwork
- July 21, 2022: Financial Aid Email: Email Dental and COM students including incoming students “CalHealth Cares” Program. Next application cycle is January 2023.
- August 1, 2022: Financial Aid Workshop-COM Class 2026-Mandatory Loan Entrance Counseling on August 24, 2022 at 12pm in Room 1A. Presented by Paul Garrard (PGPresents, Independent Student Loan Consulting)
- Basic Rights and Responsibilities as a private education loan borrower
  - The consequences of default
  - Tracking student loans
  - How and when to contact your lender
  - Repayment and repayment strategies
  - Completing your entrance counseling paperwork

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- August 10, 2022: **Financial Aid Email:** COM students  
“Budgeting as a Medical Students” webinar by AAMC. August 26, 2022 at 2PM ET.
- August 12, 2022: **Financial Aid Email:** PsyD, MHA, and MPS students  
Email Zuntafi “Prior Year Refinance” information to students
- September 6, 2022: **Financial Aid Workshop** – COP, CHS, PsyD, MHA, and MPS  
Mandatory Entrance Counseling (**webinar**)- 9/22/2022 at 5pm. Present by SallieMae-Thalassa Naylor
- Topics to be covered include:
- Loans overview – features and benefits, and your responsibilities
  - Borrowing smarter – tips on keeping debt and total costs down
  - Future borrowing - Credit Education: Underwriting, approvals, cosigners, and interest rates
  - Thinking long term: Repayment Strategies
- September 7, 2022: **Financial Aid Email:** Email M3 students 2023 Kaiser Permanente Northern California Medical Student Scholarship and deadline is **11/30/2022**
- September 9, 2022: **1<sup>st</sup> Financial Aid Literacy** (email to all colleges) and post to CANVAS
- *Financial Aid 101*
  - *Helpful Educational Loan Definitions*
  - *Financial Literacy Quiz*
- September 29, 2022: **Financial Aid Email:** Doc2Doc Free Webinars-10/25, 2022 and 11/07/2022.
- Tips for 4<sup>th</sup> years student looking to match
  - Finance 101 for medical students
- January 13, 2023: **2<sup>nd</sup> Financial Aid Literacy** (to all colleges)  
*Preparing for your next loan-Present by Salliemae*

**NOTE:** \*\*\*Financial Aid Department also conduct one-on-one Financial Aid Workshop as requested by student